

<b>Open Offer - Pre tendering phase</b>			
Name of Target company*	BERYL SECURITIES LIMITED		
ISIN of Target Company*	INE508J01015		
Corporate Identity Number (CIN) of Target company*	L67120MP1994PLC008882		
Permanent Account Number (PAN) of Target Company *	AABCB2663A		
Exchanges where Target Company listed*	BSE		
Type of Offer	Substantial acquisition (Reg. 3(1))		
Number of fully paid up shares to be acquired*	1260922	Percentage of fully paid up shares to be acquired of paid-up capital*	0.26
Number of partly paid up shares to be acquired		Percentage of partly paid up shares to be acquired of paid-up capital	
Offer price per fully paid up share*	13.5		
Offer price per partly paid up share			
Offer size ( Rs. In Million)*	17.02		
Tendering start date*	21-08-2023		
Tendering closing date*	01-09-2023		
Registrar to offer appointed by Acquirer*	Adroit Corporate Services Pvt Limited		
Details of other RTA			
Contact details of RTA appointed by acquirer*	2242270400		
Designated stock exchange*	BSE		
Date of submission*	8/16/2023		
Notes			

**Details of Acquirer(s)**

<b>Sr.</b>	<b>Name of Acquirer(s)*</b>
1	MR. VINEET BAJPAI
2	MR. AGAM GUPTA
3	MR. SANYAM JAIN

<b>Details of Person(s) Acting in Concert</b>	
<b>Sr.</b>	<b>Name of Person(s) Acting in Concert</b>
1	MRS. RANI SULOCHANA BAJPAI

<b>Details of Manager(s) to the offer</b>			
<b>Sr.</b>	<b>Name of manager(s) to the offer*</b>	<b>Name of other LM/BRLM</b>	<b>Contact details of manager(s) to the offer*</b>
1	Other LM / BRLM	INTERACTIVE FINANCIAL SERVICES LIMITED	7926581240

<b>Details of Stock Broker appointed by acquirer</b>		
<b>Sr.</b>	<b>Name of Stock Broker appointed by acquirer</b>	<b>Contact details of Stock Broker appointed by acquirer</b>
1	NNM Securities Private Limited	022 40790032

<b>Details of Name of Company Secretary</b>		
<b>Sr.</b>	<b>Name of Company Secretary*</b>	<b>Contact details of Company Secretary*</b>
1	CS KAMLESH GUPTA	7313319724

